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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

LEHMAN BROTHERS HOLDINGS INC., et al., : Case No. 08-13555 (JMP)

Debtors. : Jointly Administered

NOTICE OF ADJOURNMENT OF THE HEARING ON THE MOTION OF GIANTS STADIUM LLC FOR LEAVE TO CONDUCT DISCOVERY OF THE DEBTORS PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004

PLEASE TAKE NOTICE that the hearing on the Motion of Giants Stadium LLC for Leave to Conduct Discovery of the Debtors Pursuant to Federal Rule of Bankruptcy Procedure 2004 [Docket No. 16016] (the "Motion"), which was scheduled for May 16, 2012 at 10:00 a.m. (Prevailing Eastern Time), has been adjourned to June 13, 2012 at 10:00 a.m. (Prevailing Eastern Time) (the "Hearing"), or as soon thereafter as the matter may be heard. The Hearing on the Motion will be held before the Honorable James M. Peck, United States Bankruptcy Judge, in Courtroom 601 of the United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York, 10004, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: New York, New York May 14, 2012 Respectfully submitted,

SULLIVAN & CROMWELL LLP

By: <u>/s/</u>

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